A'VALue[+]

AVAL DATA CORPORATION

Financial Results for the Nine Months Ended December 31, 2025   [Period： April-December,2025]

Forecast for the year ending March 31, 2026(67th)

February 12,2026

Financial Results for the Nine Months Ended December 31, 2025: Financial Highlights / Forecast for the year ending March 31, 2026

AVAL DATA CORPORATION
(Millions of yen)
Amounts of less than one million yen are rounded down.

Segment	Products	Nine months ended December31,2025		Forecast for the year ending March 31, 2026	
		Sales	Year-on-Year Changes	Sales	Year-on-year changes
In-house product	Embedded module	396	△ 6.4 %	520	△ 15.8 %
	Image processing module	1,064	△ 10.4 %	1,280	△ 21.2 %
	Measuring and communication equipment	658	△ 45.1 %	1,000	△ 31.7 %
	Others ※1	157	+ 131.4 %	100	△ 11.4 %
	Subtotal	2,276	△ 20.9 %	2,900	△ 24.1 %
	Segment Profit ※2	582	△ 23.6 %	-	
Custom Order Product	Semiconductor manufacturing equipment	2,773	△ 36.6 %	4,130	△ 28.3 %
	Industrial control system	880	+ 13.4 %	1,120	+ 10.3 %
	Measurement equipment	407	+ 35.0 %	450	+ 17.9 %
	Subtotal	4,060	△ 25.5 %	5,700	△ 20.4 %
	Segment Profit ※2	359	△ 59.3 %	-	
Net sales		6,337	△ 23.9 %	8,600	△ 21.7 %
Operating profit		472	△ 57.1 %	770	△ 45.8 %
Ordinary profit		553	△ 53.8 %	860	△ 44.0 %
Net income		401	△ 55.6 %	560	△ 50.8 %

※1 Note: A temporary high-priced in-house product was identified, but it has not been included in the full-year forecast, and no revisions were made.
※2 Note: The difference between total segment profit of 942 million yen and operating profits of 472 million yen is general and administrative expenses. (469million yen)

Financial Results for the Nine Months Ended December 31, 2025: Performance by Segment

AVAL DATA CORPORATION
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Change Ratio

( )- component ratio%

△1,993
△23.9%

8,330

2,877
(34.5%)

In-house product
△600
△20.9%

6,337

2,276
(35.9%)

5,452
(65.5%)

Custom Order Product
△1,392
△25.5%

4,060
(64.1%)

FY2025/3 Q1-3
Actual

FY2026/3 Q1-3
Actual

Financial Results for the Nine Months Ended December 31, 2025:
Year-on-Year Comparison

▣ **AVAL DATA CORPORATION**
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Year on Year

Sales・Profit

Left　: FY2025/3 1-3Q Actual

Right : FY2026/3 1-3Q Actual

	Net Sales	Gross Profit	Operating Profit	Ordinary Profit	Net Income
	8,330 / 6,337	2,575 / 1,820	1,102 / 472	1,200 / 553	904 / 401
Change	△1,993	△754	△629	△646	△503
Change (%)	△23.9%	△29.3%	△57.1%	△53.8%	△55.6%
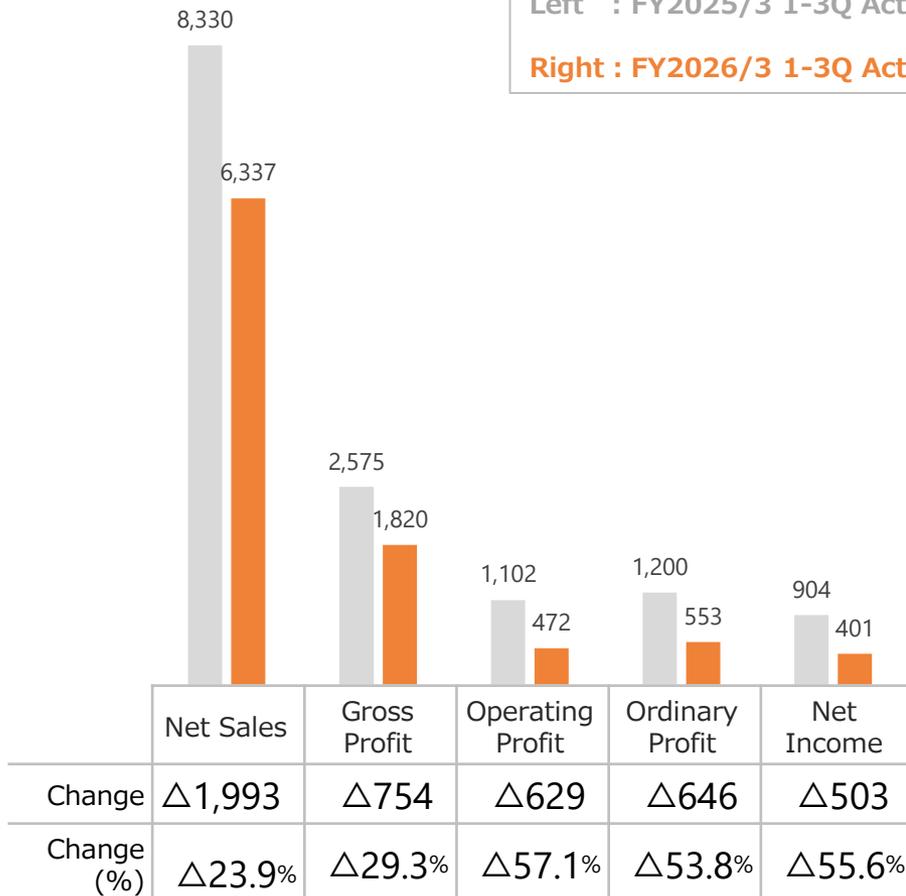
Expense

Left　: FY2025/3 1-3Q Actual

Right : FY2026/3 1-3Q Actual

	Selling, General and Administrative expenses※	Salaries	Research and development expense	Depreciation expense
	792 / 702	1,164 / 1,025	680 / 644	141 / 146
Change	△90	△138	△35	+5
Change (%)	△11.4%	△11.9%	△5.2%	+3.6%
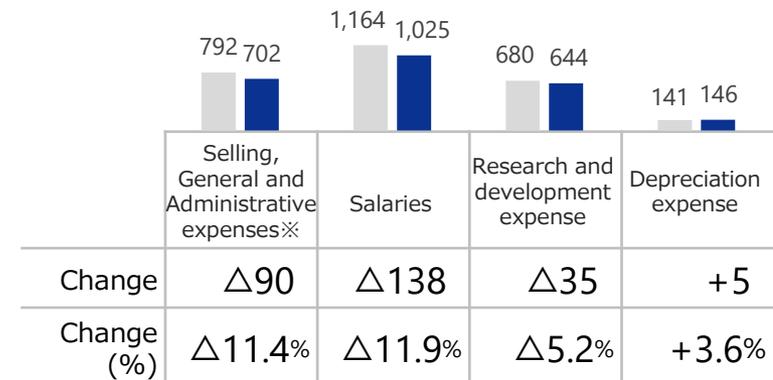
※except research and development expense

Financial Results for the Nine Months Ended December 31, 2025: Performance by Segment

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In-house Product

● Embedded Module

Sales of medical and electric equipment remained solid thanks to the recovery a part of customer despite continuing the reduction of the FA filed.

➡ Sales 396million yen （Y on Y △27million yen △6.4%）

● Image processing module

Sales remained solid thanks to the recovery a part of customer.

➡ Sales 1,064million yen （Y on Y △123million yen △10.4%）

● Measurement equipment
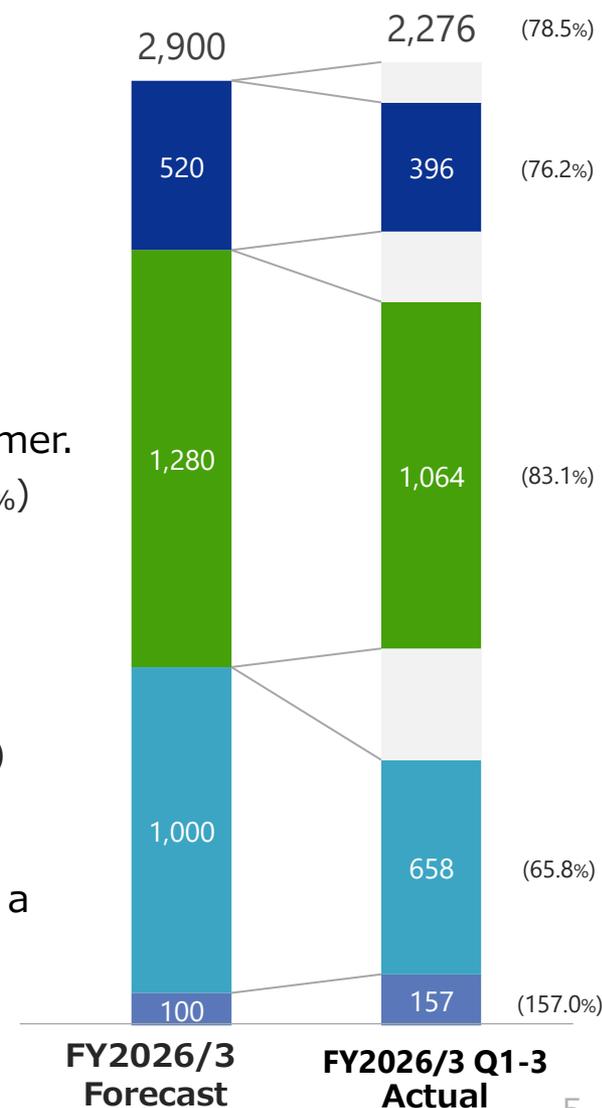
Sales decreased despite some inventory adjustments by a portion of customer.

➡ Sales 658million yen （Y on Y △539million yen △45.1%）

● Other Products （In-house Product）

In house product sales increased, supported by the sale of a high-priced product.

➡ Sales 157million yen （Y on Y ＋89million yen ＋131.4%）

	FY2026/3 Forecast	FY2026/3 Q1-3 Actual	
Total	2,900	2,276	(78.5%)
Embedded Module	520	396	(76.2%)
Image processing module	1,280	1,064	(83.1%)
Measurement equipment	1,000	658	(65.8%)
Other Products	100	157	(157.0%)

5

Financial Results for the Nine Months Ended December 31, 2025: Performance by Segment

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Custom Order Product

🟠 **Semiconductor manufacturing equipment**

The completion of backlog production has advanced, and product deliveries have proceeded accordingly.
Sales decreased due to the part of the inventory adjustments are prolonged in part of the customer.

➡ Sales 2,773 million yen （Y on Y △1,601 million yen △36.6%）

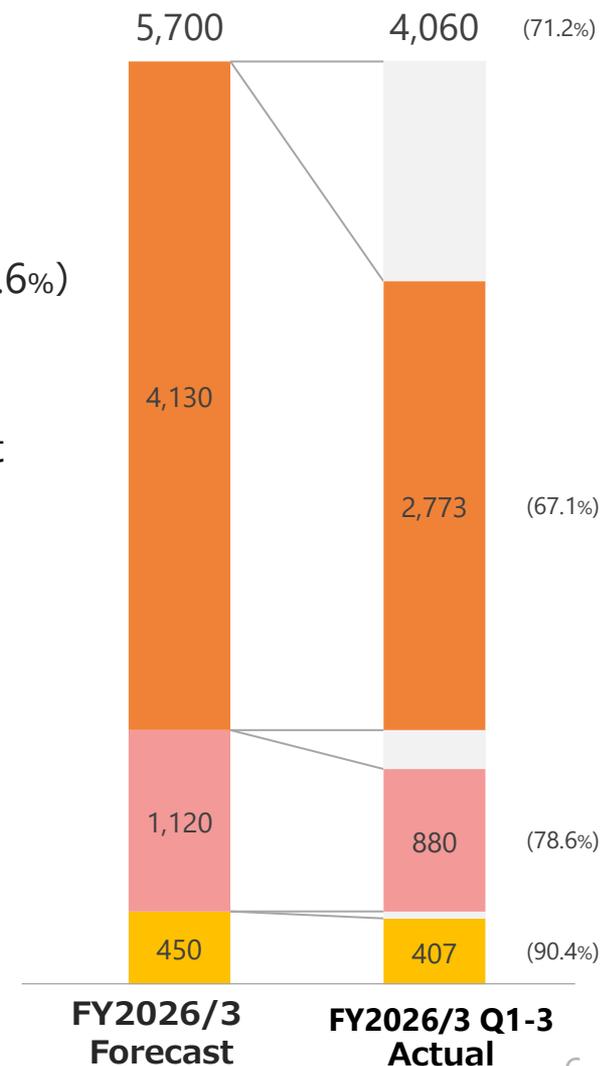🔴 **Industrial control system**

Sales remained solid thanks to increase the part of inspect ion equipment and Factory Automation.

➡ Sales 880 million yen （Y on Y +103 million yen +13.4%）

🟡 **Measurement equipment**

Sales remained solid by the progress in completing and delivering ordered products.

➡ Sales 407 million yen （Y on Y +105 million yen +35.0%）

	FY2026/3 Forecast	FY2026/3 Q1-3 Actual	
Total	5,700	4,060	(71.2%)
Semiconductor	4,130	2,773	(67.1%)
Industrial control	1,120	880	(78.6%)
Measurement	450	407	(90.4%)

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

This document is not intended to invite investment.

Discission's concerning investment should be made of the user's own judgement.